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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	:
	:
SEARS HOLDINGS CORPORATION, et al.,	:
	:
	:
Debtors.¹	:
-----X	

Chapter 11
Case No. 18-23538 (RDD)
(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING
TO BE CONDUCTED THROUGH ZOOM ON JANUARY 20, 2022 AT 2:00 P.M.**

Location of Hearing: United States Bankruptcy Court for the Southern District of New York,
before the Honorable Robert D. Drain, United States Bankruptcy Judge,
300 Quarropas Street, White Plains, New York 10601

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors' corporate headquarters is c/o M-III Partners, LP, 1700 Broadway, 19th Floor, New York, NY 10019.

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York (the “Court”) has entered General Order M-543 to protect public health, and in recognition of the national emergency that was declared by the President of the United States on March 13, 2020, the Court provided that all conferences scheduled to be held in the courthouse comprising the White Plains Division of the Bankruptcy Court will be conducted through Zoom. All attorneys, witnesses and parties wishing to appear at, or attend, a telephonic hearing or conference must contact the Court at (914) 467-7250 to register for attendance at the Hearing. Pro se parties may participate in the hearing free of charge using Zoom.

I. STATUS REPORT:

1. Status Update on Debtors’ Progress Toward Effective Date

Related Document:

- A. Status Update Presentation to the Court [ECF No. 10240]

Status: The presentation will go forward.

II. FEE MATTERS:

2. Ninth Interim Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from July 1, 2021 through October 31, 2021 [ECF No. 10162]

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Fee Hearing [ECF No. 10171]

Status: This matter is going forward on an uncontested basis.

3. Sixth Interim Fee Application of Herrick, Feinstein LLP as Special Conflicts Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of July 1, 2021 through and including October 31, 2021 [ECF No. 10156]

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Fee Hearing [ECF No. 10171]

Status: This matter is going forward on an uncontested basis.

4. Eighth Joint Application of Paul E. Harner, as Fee Examiner and Ballard Spahr LLP, as Counsel to the Fee Examiner for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2021 through October 31, 2021 **[ECF No. 10161]**

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Fee Hearing **[ECF No. 10171]**

Status: This matter is going forward on an uncontested basis.

5. Ninth Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2021 through and including October 31, 2021 **[ECF No. 10160]**

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Orient Craft Ltd.'s Objection **[ECF No. 10191]**
- B. Reply of Weil, Gotshal & Manges LLP in Support **[ECF No. 10234]**

Related Document:

- C. Notice of Fee Hearing **[ECF No. 10171]**

Status: This matter is going forward on a contested basis.

6. Ninth Interim Fee Application of Akin Gump Strauss Hauer & Feld LLP as Counsel to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period of July 1, 2021 through and including October 31, 2021 **[ECF No. 10154]**

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Orient Craft Ltd.'s Objection **[ECF No. 10191]**
- B. Akin Gump Strauss Hauer & Feld LLP and FTI Consulting, Inc.'s Reply to Objection **[ECF No. 10232]**

Related Document:

C. Notice of Fee Hearing [ECF No. 10171]

Status: This matter is going forward on a contested basis.

7. Ninth Interim Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors of Sears Holdings Corporation, *et al.* for Interim Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2021 through October 31, 2021 [ECF No. 10155]

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Orient Craft Ltd.'s Objection [ECF No. 10191]
B. Akin Gump Strauss Hauer & Feld LLP and FTI Consulting, Inc.'s Reply to Objection [ECF No. 10232]

Related Document:

C. Notice of Fee Hearing [ECF No. 10171]

Status: This matter is going forward on a contested basis.

III. TRANSFORM HOLDCO RELATED MATTER:

8. Motion to Enforce the Order (I) Authorizing Assumption and Assignment of Lease with MOAC Mall Holdings LLC and (II) Granting Related Relief [ECF No. 10194]

Response Deadline: January 13, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. MOAC Mall Holding LLC's Objection [ECF No. 10230]
B. Reply of Transform Holdco LLC in Support [ECF No. 10233]

Related Document:

- C. Motion of Transform Holdco LLC for Leave to File Under Seal [ECF No. 10193]

Status: This matter is going forward on a contested basis.

IV. ADVERSARY PROCEEDING:

9. Kmart Holding Corporation, *et al.* v. Grace and Sone Construction Company of Greenville, [Adversary Proceeding No. 19-08432]

Order to Show Cause

Related Documents:

- A. Complaint [ECF No. 1]
- B. Summons [ECF No. 2]
- C. Answer to Complaint [ECF No. 5]
- D. Motion to Strike [ECF No. 6]
- E. Order to Show Cause [ECF No. 7]

Status: This matter is going forward.

V. ADJOURNED MATTERS:

10. Debtors' First Omnibus Objection to Proofs of Claim (Satisfied Claims) [ECF No. 4775]

Response Deadline: August 27, 2019 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Johnson Controls, Inc. [ECF No. 4983]

Related Document:

- B. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

11. Debtors' Ninth Omnibus Objection to Proofs of Claim (Reclassification as General Unsecured Claims) [ECF No. 5236]

Response Deadline: October 16, 2019 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Eric Jay Ltd.'s Opposition [ECF No. 5498]
- B. Eric Jay Ltd.'s Opposition [ECF No. 5508]

Related Document:

C. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

12. Debtors' Eighteenth Omnibus Objection to Proofs of Claim or Ballots (Reduced or Reclassified Claims/Ballots) [ECF No. 7859]

Response Deadline: May 19, 2020 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Response of Johnson Controls, Inc. [ECF No. 7945]
B. Response of Puerto Rico Electric Power Authority [ECF No. 7985]
C. Debtors' Reply in Support [ECF No. 10168]

Related Document:

D. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

13. Debtors' Twentieth Omnibus Objection to Proofs of Claim (Reduced/Reclassified Claims) [ECF No. 8019]

Response Deadline: June 30, 2020 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Electrolux Home Products, Inc. [ECF No. 8190]

Related Document:

B. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

14. Debtors' Twenty-Third Omnibus Objection to Proofs of Claim (No Liability Claims) [ECF No. 9284]

Response Deadline: March 2, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Beau LeBaron's Objection [ECF No. 9336]
B. Beau LaBaron's Opposition [ECF No. 9539]

- C. Debtors' Supplemental Objection and Reply in Support [ECF No. 10002]
- D. Baeu LeBaron's Reply to Debtors' Supplemental Objection [ECF No. 10058]
- E. Baeu LeBaron's Reply to Debtors' Supplemental Objection [ECF No. 10059]

Related Document:

- F. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

- 15. Debtors' Twenty-Seventh Omnibus Objection to Proofs of Claim (Reclassify or Disallow Claims) [ECF No. 9403]

Response Deadline: May 3, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Response of Regal Home Collection Inc. [ECF No. 9433]

Related Document:

- B. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

- 16. Debtors' Twenty-Ninth Omnibus Objection to Proofs of Claim and Ballots (Reduce and Allow) [ECF No. 9444]

Response Deadline: May 17, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Response of Colonial Properties LLC [ECF No. 9577]
- B. Response of Colgate-Palmolive Company Distr. LLC [ECF No. 9580]

Related Document:

- C. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

17. Debtors' Thirtieth Omnibus Objection to Proofs of Claim and Ballots (No Liability Claims) **[ECF No. 9588]**

Response Deadline: November 3, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

A. Notice of Adjournment **[ECF No. 10237]**

Status: This matter has been adjourned solely with respect to NCR Corporation to February 24, 2022 at 10:00 a.m. (ET).

18. Debtors' Thirty Seventh Omnibus Objection to Proofs of Claim (Reclassifying Claims) **[ECF No. 9976]**

Response Deadline: November 2, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

A. Response of Gator Oeste Owner, LLC **[ECF No. 10019]**

Related Document:

B. Notice of Adjournment **[ECF No. TBD]**

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

19. Debtors' Thirty-Ninth Omnibus Objection to Proofs of Claim (Disallow, Reduce or Reclassify) **[ECF No. 9978]**

Response Deadline: November 2, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

A. Response of Crown Equipment Corporation **[ECF No. 10017]**

Related Document:

B. Notice of Adjournment **[ECF No. 10237]**

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET)

20. Claimant's Motion for Relief from Automatic Stay to Permit Prosecution of Pending Personal Injury Matter **[ECF No. 9981]**

Response Deadline: November 3, 2021 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Hearing **[ECF No. 9992]**

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

21. Debtors' Objection to Claims 20138 and 26385 of the North Carolina Department of Revenue **[ECF No. 9985]**

Response Deadline: November 15, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. North Carolina Department of Revenue's Response **[ECF No. 10163]**

Related Document:

- B. North Carolina Department of Revenue's Motion to Extend Time to Respond **[ECF No. 10070]**

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

22. Debtors' Fortieth Omnibus Objection to Proofs of Claim (To Reclassify and Disallow Asserted Secured Claims) **[ECF No. 9987]**

Response Deadline: November 8, 2021 at 4:00 p.m. (Eastern Time)

Response Filed:

- A. Objection of Randal & Susan Askey **[ECF No. 10032]**

Related Document:

- B. Notice of Adjournment **[ECF No. 10237]**

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

23. Debtors' Forty-First Omnibus Objection to Proofs of Claim and/or Ballots (Reclassify or Disallow) **[ECF No. 10134]**

Response Deadline: January 3, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed:

- A. Randal & Susan Askey's Response in Opposition **[ECF No. 10172]**
- B. Cesar Alvarez's Response **[ECF No. 10183]**

- C. Lifeworks Technology Group's Objection [ECF No. 10184]
- D. HK Sino-Thai Trading Company Ltd.'s Opposition [ECF No. 10190]

Related Document:

- E. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned to February 24, 2022 at 10:00 a.m. (ET).

- 24. Debtors' Forty-Third Omnibus Objection to Proofs of Claim (Reclassifying Claims) [ECF No. 10165]

Response Deadline: January 5, 2022 at 4:00 p.m. (Eastern Time)

Responses Filed: None.

Related Document:

- A. Notice of Adjournment [ECF No. 10237]

Status: This matter has been adjourned solely with respect to Claim Numbers 14138 and 14208 to February 24, 2022 at 10:00 a.m. (ET).

Dated: January 19, 2022
New York, New York

/s/ Garrett A. Fail
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